Form Approved OMB No. 0938–1191

# **Application for Health Coverage & Help Paying Costs**



#### **Apply faster online**

Apply faster online at **HealthCare.gov**.



# Use this application to see what coverage you qualify for

- Affordable private health insurance plans that offer comprehensive coverage to help you stay well.
- A new tax credit that can immediately help pay your premiums for health coverage.
- Free or low-cost coverage from Medicaid or the Children's Health Insurance Program (CHIP).
   You may qualify for a free or low-cost program, even if you earn as much as \$97,200 a year (for a family of 4).



# Who can use this application?

- Use this application to apply for anyone in your family.
- Apply even if you or your child already has health coverage. You could be eligible for lower-cost or free coverage.
- If you're single, you may be able to use a short form. Visit <u>HealthCare.gov</u>.
- Families that include immigrants can apply.
   You can apply for your child even if you aren't eligible for coverage. Applying won't affect your immigration status or chances of becoming a permanent resident or citizen.
- If someone is helping you fill out this application, you may need to complete Appendix C.



# What you may need to apply

- Social Security Numbers (or document numbers for any eligible immigrants who need coverage).
- Employer and income information for everyone in your family (for example, from pay stubs, W–2 forms, or wage and tax statements).
- Policy numbers for any current health insurance.
- Information about any job-related health insurance available to your family.



# Why do we ask for this information?

We ask about income and other information to let you know what coverage you qualify for and if you can get any help paying for it. We'll keep all the information you provide private and secure, as required by law. To view the Privacy Act Statement, visit <a href="#">HealthCare.gov</a> or see instructions.



Send your complete, signed application to the address on page 7 (continued). If you don't have all the information we ask for, sign and submit your application anyway. We'll follow up with you within 1–2 weeks, and you may receive a call from the Marketplace if we need more information. You'll get an eligibility determination letter in the mail after your application is processed. If you don't hear from us, contact the Marketplace Call Center. Filling out this application doesn't mean you have to buy health coverage.

# Get help with this application

- Online: <u>HealthCare.gov</u>.
- Phone: Call the Marketplace Call Center at
   1 800 318 2596. TTY users should call
   1 855 889 4325.
- In person: There may be counselors in your area who can help. Visit <u>HealthCare.gov</u>, or call the Marketplace Call Center at 1 800–318 2596 for more information.
- En Español: Llame a nuestro centro de ayuda gratis al 1 800 318 2596.
- Other languages: If you need help in a language other than English, call 1 800 318 2596 and tell the customer service representative the language you need. We'll get you help at no cost to you.

You have the right to get the information in this product in an alternate format. You also have the right to file a complaint if you feel you've been discriminated against. Visit <a href="www.cms.gov/about-cms/agency-Information/aboutwebsite/cmsnondiscriminationnotice.html">www.cms.gov/about-cms/agency-Information/aboutwebsite/cmsnondiscriminationnotice.html</a>, or call the Marketplace Call Center at 1-800-318-2596 for more information. TTY users should call 1-855-889-4325.

**PRA Disclosure Statement:** According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938–1191. The time required to complete this information collection is estimated to average 45 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4–26–05, Baltimore, Maryland 21244–1850.



Please print in capital letters using black or dark blue ink only. Fill in the circles ( $\bigcirc$ ) like this  $\rightarrow \bullet$ .

# **STEP 1:** Tell us about yourself.

(We need one adult in the family to be the contact person for your application.) Middle name Suffix 1. First name Last name 2. Home address (Leave blank if you don't have one.) 3. Apartment or suite number 6. ZIP code 7. County, parish, or township 4. City 5. State 8. Mailing address (if different from home address) 9. Apartment or suite number 13. County, parish, or township 10. City 11. State 12. ZIP code 14. Daytime phone number 15. Evening phone number 16. Do you want to get information about this application by email?.....○ Yes ○ No Email address: 17. What's your preferred spoken language? What's your preferred written language?

# **STEP 2:** Tell us about your family.

### Who do you need to include on this application?

Complete the Step 2 pages for every person in your family and household, even if the person has health coverage already. The information in this application helps us make sure everyone gets the best coverage they can. The amount of help or type of program you qualify for is based on the number of people in your family and their incomes. If you don't include someone, even if they already have health coverage, your eligibility results could be affected.

CONTINUED ON NEXT PAGE





#### For adults who need coverage:

Include these people even if they aren't applying for health coverage themselves:

- Any spouse
- Any son or daughter under age 21 they live with, including stepchildren
- Any other person on the same federal income tax return (including any children over age 21 who are claimed on a parent's tax return). You don't need to file taxes to get health coverage.

#### For children under age 21 who need coverage:

Include these people even if they aren't applying for health coverage themselves:

- Any parent (or stepparent) they live with
- · Any sibling they live with
- Any son or daughter they live with, including stepchildren
- Any other person on the same federal income tax return. You don't need to file taxes to get health coverage.

#### Complete Step 2 for each person in your family.

Start with yourself, then add other adults and children. If you have more than 2 people in your family, you'll need to make a copy of the pages and attach them.

You don't need to provide immigration status or a Social Security Number (SSN) for family members who don't need health coverage. We'll keep all the information you provide private and secure, as required by law. We'll use personal information only to check if you're eligible for health coverage.



# **STEP 2: PERSON 1 (Start with yourself.)**

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

2. Relationship to PERSON 1?  3. Are you  4. Date of birth (mm/dd/yyyy) 5. Sex
SELF   married?   O Male   O Female
6. Social Security Number (SSN)
We need this if you want health coverage and have an SSN. Even if you don't want health coverage for yourself, providing your SSN can be helpful since it can speed up the application process. We use SSNs to check eligibility for coverage through the Marketplace and, if you apply, for help with coverage costs. For help getting an SSN, call Social Security at 1 − 800 − 772 − 1213, or visit socialsecurity.gov. TTY users should call 1 − 800 − 325 − 0778.
7. Do you plan to file a federal income tax return NEXT YEAR?
You can still apply for coverage even if you don't file a federal income tax return.
<ul><li>○ YES. If yes, please answer questions a-c.</li><li>○ NO. If no, skip to question c.</li></ul>
a. Will you file jointly with a spouse? \color No
If yes, write name of spouse:
b. Will you claim any dependents on your tax return? Yes ONG  If yes, list name(s) of dependents:
c. Will you be claimed as a dependent on someone's tax return?○ Yes ○ No
<b>If yes,</b> please list the name of the tax filer: How are you related to the tax filer?
8. Are you pregnant? Yes O N
a. <b>If yes,</b> how many babies are expected during this pregnancy?
<ul> <li>9. Do you need health coverage? Even if you have coverage, there might be a program with better coverage or lower costs.</li> <li>○ YES. If yes, answer all the questions below.</li> <li>○ NO. If no, SKIP to the income questions on page 3. Leave the rest of this page blank.</li> </ul>
10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical
facility or nursing home? Yes ONG
11. Are you a <b>U.S. citizen</b> or <b>U.S. national</b> ?

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12. Are you a <b>naturalized</b> or <b>derived citizen</b> ? (This usually means you were born outside the U.S.) • <b>YES. If yes,</b> complete a and b. • <b>NO. If no,</b> continue to question 13.						
a. Alien number: b. Certificate number						
After you complete a and b, SKIP to question 14.						
13. <b>If you aren't a U.S. citizen or U.S. national,</b> do you have eligible immigration status? <b>YES.</b> Enter document type and ID number. <i>See instructions.</i>						
Immigration Status type document type (optional) Write your name as it appears on your immigration document.						
Alien or I–94 number						
SEVIS ID or expiration date (optional)  Other (category code or country of issuance)						
a. Have you lived in the U.S. since 1996? Yes O No						
b. Are you, or your spouse or parent, a veteran or an active–duty member of the U.S. military?						
14. Do you want help paying for medical bills from the last 3 months? Yes O No						
15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child?  (Select "yes" if you or your spouse takes care of this child.)						
16. Tell us the names and relationships of any children under 19 that live with you in your household:						
17. Are you a full-time student?  ○ Yes ○ No  18. Were you in foster care at age 18 or older? ○ Yes ○ No						
19. If Hispanic/Latino, ethnicity: ○ Mexican ○ Mexican American ○ Chicano/a ○ Puerto Rican ○ Cuban ○ Other						
<ul> <li>Optional:         (Fill in all that apply.)</li> <li>20. Race: ○ White ○ Black or African American ○ American Indian or Alaska Native           ○ Filipino ○ Japanese ○ Korean ○ Asian Indian ○ Chinese ○ Vietnamese           ○ Other Asian ○ Native Hawaiian ○ Guamanian or Chamorro ○ Samoan           ○ Other Pacific Islander ○ Other</li> </ul>						

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### **STEP 2: PERSON 1** (Continue with yourself.)

Current job & income information						
<ul> <li>○ Employed: If you're currently employed, tell us about your income. Start with question 21.</li> <li>○ Not employed: Skip to question 31.</li> <li>○ Self-employed: Skip to question 31.</li> </ul>						
Current job 1:						
21. Employer name						
a. Employer address						
b. City		c. State	d. ZIP code	22. Employer phone number		
23. Wages/tips (before taxes)	<ul><li>○ Hourly</li><li>○ Every 2 w</li><li>○ Monthly</li></ul>	veeks 🔾 🗆	Weekly Twice a month Yearly	24. Average hours worked each WEEK		
<b>Current job 2:</b> (If you have additional jobs and need more space, attach another sheet of paper.)						
25. Employer name						
a. Employer address						
b. City		c. State	d. ZIP code	26. Employer phone number		
27. Wages/tips (before taxes)	<ul><li>○ Hourly</li><li>○ Every 2 v</li><li>○ Monthly</li></ul>	veeks 🔾	Weekly Twice a month Yearly	28. Average hours worked each WEEK		
29. <b>In the past year, did you:</b> ○ Change jobs ○ Stop working ○ Start working fewer hours ○ None of these						
30. <b>If self-employed, answer a and b:</b> a. Type of work:						
b. How much net incom will you get from this s						

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often you get it. Fill in here if n	s about income from child support, veteran's payments, or
○ Unemployment	\$ How often?
○ Pension	\$ How often?
○ Social Security	\$ How often?
O Retirement accounts	\$ How often?
O Alimony received	\$ How often?
O Net farming/fishing	\$ How often?
○ Net rental/royalty	\$ How often?
Other income Type:	\$ How often?
for certain things that can be d could make the cost of health of	nild support that you pay, or a cost already considered in your
O Alimony paid	\$ How often?
O Student loan interest	\$ How often?
Other deductions Type:	\$ How often?
•	<b>your income changes during the year</b> , like if you only work at ceive a benefit for certain months. If you don't expect ne, skip to the next person.
Your total income this year \$	Your total income <b>next</b> year (if you think it will be different)  \$

Thanks! This is all we need to know about you.



#### **STEP 2: PERSON 2**

Note: If this person doesn't need health coverage, just answer questions 1–10 on this page. Make a copy of pages 4 – 5 both sides if there are more than 2 people in your household.

Complete this page for your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. If you don't file a tax return, remember to still add family members who live with you. See page 1 for more information about who to include.

1. First name	Middle name	Last name	Suffix	
2. Relationship to PERSON 1		4. Date of birth (m	nm/dd/yyyy) 5. Sex	
see instructions	married?		☐ ☐ ☐ ☐ ☐ Male	
	○ Yes ○ No		○ Female	
6. Social Security Number	(SSN)			
We need this if you an SSN.	want health cove	erage for PERSON 2,	and PERSON 2 has	
7. Does PERSON 2 live at the	same address as P	ERSON 1?	O Yes O No	
<b>If no,</b> list address:				
8. Does PERSON 2 plan to f (You can still apply for cover • YES. If yes, please answ	age even if PERSON 2	doesn't file a federal in	come tax return.)	
a. Will PERSON 2 file jointly	y with a spouse?			
If yes, write name of spouse:				
b. Will PERSON 2 claim any dependents on your tax return? Yes O No				
If yes, list name(s) of dependents:				
c. Will PERSON 2 be claime	ed as a dependent o	n someone's tax retur	n?○Yes ○No	
<b>If yes,</b> please list the na	me of the tax filer:	How is PERSON 2	related to the tax filer?	
9. Is PERSON 2 pregnant?				
a. <b>If yes,</b> how many babies a	are expected during	this pregnancy?		
10. <b>Does PERSON 2 need he</b> program with better covered	·	en if PERSON 2 has cove	rage, there might be a	
<ul><li>YES. If yes, answer all</li><li>NO. If no, SKIP to the</li></ul>	•		st of this page blank. 🖨	
11. Does PERSON 2 have a ph limitations in activities (like facility or nursing home?	e bathing, dressing, c	laily chores, etc.) or live		
12. Is PERSON 2 a <b>U.S. citize</b>	n or <b>U.S. national</b> ? .			

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After you complete a and b, SKIP to question 15.  14. If PERSON 2 isn't a U.S. citizen or U.S. national, do they have eligible immigration status?  YES. Enter document type and ID number. See instructions.  Immigration Status type Write PERSON 2's name as it appears on your immigration document type  (optional) Write PERSON 2's name as it appears on your immigration document.  Alien or I-94 number Card number or passport number  SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other (category code or country of issuance)  1. SEVIS ID or expiration date (optional) Other Other Status or expiration document.  1. Other National ID of Institute or passport number or passport n	13. Is PERSON 2 a <b>naturalized</b> or <b>derived citizen</b> ? (This usually means you were born outside the U.S.)  O <b>YES. If yes,</b> complete a and b.  a. Alien number:  b. Certificate number					
14. If PERSON 2 isn't a U.S. citizen or U.S. national, do they have eligible immigration status?  YES. Enter document type and ID number. See instructions.  Immigration   Status type (optional)   Write PERSON 2's name as it appears on your immigration document type   (optional)						
OYES. Enter document type and ID number. See instructions.  Immigration document type (optional)  Status type (optional) Write PERSON 2's name as it appears on your immigration document.  Alien or I-94 number  Card number or passport number  SEVIS ID or expiration date (optional)  Other (category code or country of issuance)  1. Alas PERSON 2 lived in the U.S. since 1996?	After you complete a and b, SKIP to question 15.					
Immigration document type (optional) Write PERSON 2's name as it appears on your immigration document.  Alien or I-94 number Card number or passport number  SEVIS ID or expiration date (optional) Other (category code or country of issuance)  a. Has PERSON 2 lived in the U.S. since 1996? Other (category code or country of issuance)  a. Has PERSON 2 lived in the U.S. military? Other (category code or country of issuance)  b. Is PERSON 2 or PERSON 2's spouse or parent, a veteran or an active-duty member of the U.S. military? Other (category code or country of issuance)  15. Does PERSON 2 want help paying for medical bills from the last 3 months? Other Oth						
Alien or I-94 number  Card number or passport number  SEVIS ID or expiration date (optional)  Other (category code or country of issuance)  a. Has PERSON 2 lived in the U.S. since 1996?						
Alien or I–94 number  Card number or passport number  Other (category code or country of issuance)  Alien or I–94 number  Card number or passport number  Other (category code or country of issuance)  Alien or I–94 number  Other (category code or country of issuance)  Other (category code or countr						
SEVIS ID or expiration date (optional)  Other (category code or country of issuance)  a. Has PERSON 2 lived in the U.S. since 1996?	(optional) Immigration document.					
SEVIS ID or expiration date (optional)  Other (category code or country of issuance)  a. Has PERSON 2 lived in the U.S. since 1996?	Alien or I–94 number  Card number or passport number					
a. Has PERSON 2 lived in the U.S. since 1996?						
a. Has PERSON 2 lived in the U.S. since 1996?	SEVIS ID or expiration date (optional)  Other (category code or country of issuance)					
b. Is PERSON 2, or PERSON 2's spouse or parent, a veteran or an active-duty member of the U.S. military?						
b. Is PERSON 2, or PERSON 2's spouse or parent, a veteran or an active-duty member of the U.S. military?	a. Has PERSON 2 lived in the U.S. since 1996? O Yes O No					
active-duty member of the U.S. military?						
16. Does PERSON 2 live with at least one child under the age of 19, and is PERSON 2 the main person taking care of this child?  (Select "yes" if PERSON 2 or their spouse takes care of this child.)						
PERSON 2 the main person taking care of this child?  (Select "yes" if PERSON 2 or their spouse takes care of this child.)  17. Tell us the names and relationships of any children under 19 that live with PERSON 2 in their household: (These can be the same children listed on page 2 (continued)  18. Was PERSON 2 in foster care at age 18 or older?  19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?  19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?  19. Did PERSON 2 have insurance ended:  20. Is PERSON 2 a full-time student?  21. If Hispanic/Latino, ethnicity:   22. Mexican   23. Mexican   24. Mexican   25. Mexican   26. Mexican American   27. Chicano/a  28. Puerto Rican   29. Chicano/a  29. Puerto Rican   20. Chicano/a  21. Sece:   22. Mexican   23. Mexican   24. Mexican   25. Mexican   26. Mexican   27. Mexican   28. Mexican   29. Mexican   29. Mexican   20. Mexican   20. Mexican   21. Mexican   22. Mexican   23. Mexican   24. Mexican   25. Mexican   26. Mexican   27. Mexican   27. Mexican   28. Mexican   29. Mexican   29. Mexican   21. Mexican   21. Mexican   22. Mexican   23. Mexican   24. Mexican   25. Mexican   26. Mexican   27. Mexican   27. Mexican   28. Mexican   29. Mexican   29. Mexican   29. Mexican   21. Mexican   21. Mexican   22. Mexican   22. Mexican   23. Mexican   24. Mexican   25. Mexican   26. Mexican   27. Mexican   28. Mexican   29. Mexican   20. Mexi	15. Does PERSON 2 want help paying for medical bills from the last 3 months? ○ Yes ○ No					
(Select "yes" if PERSON 2 or their spouse takes care of this child.)  ○ Yes ○ No  17. Tell us the names and relationships of any children under 19 that live with PERSON 2 in their household: (These can be the same children listed on page 2 (continued)  18. Was PERSON 2 in foster care at age 18 or older?  ○ Yes ○ No  Please answer these questions if PERSON 2 is 22 or younger:  19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?  ○ Yes ○ No  a. If yes, end date:  ○ /  ○ /  ○ /  ○ /  ○ /  ○ No  b. Reason the insurance ended:  ○ Yes ○ No  21. If Hispanic/Latino, ethnicity:  ○ Mexican ○ Mexican American ○ Chicano/a ○ Puerto Rican ○ Cuban ○ Other  ○ Puerto Rican ○ Cuban ○ Other  ○ Puerto Rican ○ General Othicano ○ American Indian or Alaska Native ○ Filipino ○ Japanese ○ Korean ○ Asian Indian ○ Chinese ○ Vietnamese	· · · · · · · · · · · · · · · · · · ·					
17. Tell us the names and relationships of any children under 19 that live with PERSON 2 in their household: (These can be the same children listed on page 2 (continued)  18. Was PERSON 2 in foster care at age 18 or older?						
in their household: (These can be the same children listed on page 2 (continued)  18. Was PERSON 2 in foster care at age 18 or older?						
Please answer these questions if PERSON 2 is 22 or younger:  19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?	· · · · · · · · · · · · · · · · · · ·					
Please answer these questions if PERSON 2 is 22 or younger:  19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?						
19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?	18. Was PERSON 2 in foster care at age 18 or older?○ Yes ○ No					
19. Did PERSON 2 have insurance through a job and lose it within the past 3 months?	Please answer these questions if PERSON 2 is 22 or younger:					
a. If yes, end date: / / / / / / / / / / / / / / / / / / /	19. Did PERSON 2 have insurance through a job and lose it within the					
b. Reason the insurance ended:  20. Is PERSON 2 a full-time student?	past 3 months? O Yes O No					
20. Is PERSON 2 a full-time student?	a. <b>If yes</b> , end date: / / / / / / / / / / / / / / / / / / /					
Optional:  (Fill in all the standard of the s	b. Reason the insurance ended:					
Optional:  (Fill in all the standard of the s	20. Is PERSON 2 a full–time student? ○ Yes ○ No					
Optional: (Fill in all  (Fill	·					
(Fill in all ○ Filipino ○ Japanese ○ Korean ○ Asian Indian ○ Chinese ○ Vietnamese						
	(Fill in all ○ Filipino ○ Japanese ○ Korean ○ Asian Indian ○ Chinese ○ Vietnamese					
O Seriel / State O Hactive Havvallati O Sautharilati of Charlotto O Satisfaci	that apply.) Other Asian O Native Hawaiian O Guamanian or Chamorro O Samoan					
Other Pacific Islander Other	Other Pacific Islander Other					

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### **STEP 2:** PERSON 2

Tell us about any income PERSON 2 gets. Complete this page even if PERSON 2 doesn't need health coverage.

Current job & income information
<ul> <li>Employed: If PERSON 2 is currently employed, tell us about your income.</li> <li>Start with question 23.</li> <li>Not employed: Skip to question 33.</li> <li>Skip to question 33.</li> <li>Skip to question 33.</li> </ul>
Current job 1:
23. Employer name
a. Employer address
b. City  c. State d. ZIP code 24. Employer phone number  ( ) )   -     -
25. Wages/tips
Current job 2: (If PERSON 2 has more jobs, attach another sheet of paper.)
27. Employer name
a. Employer address
b. City  c. State d. ZIP code 28. Employer phone number (
29. Wages/tips (before taxes)
31. <b>In the past year, did PERSON 2:</b> ○ Change jobs ○ Stop working ○ Start working fewer hours ○ None of these
32. <b>If PERSON 2 is self-employed, answer the following questions:</b> a. Type of work:
<ul> <li>b. How much net income (profits once business expenses are paid)</li> <li>will PERSON 2 get from this self–employment this month?</li> <li>See instructions.</li> </ul>

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how often PERSON 2 gets it. Fi	ll in here if none. Is about PERSON	2's income from child support, veteran's	
<ul><li>payments, or Supplemental Se</li><li>Unemployment</li></ul>	curity Income (SS	How often?	
Onemployment	Ψ	TIOVV OTCETT.	
○ Pension	\$	How often?	
○ Social Security	\$	How often?	
O Retirement accounts	\$	How often?	
O Alimony received	\$	How often?	
O Net farming/fishing	\$	How often?	
○ Net rental/royalty	\$	How often?	
Other income Type:	\$	How often?	
34. <b>Deductions:</b> Fill in all that apply, and give the amount and how often PERSON 2 gets it. If PERSON 2 pays for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. <b>NOTE:</b> You shouldn't include child support that PERSON 2 pays, or a cost already considered in your answer to net self–employment (question 32b).			
O Alimony paid	\$	How often?	
O Student loan interest	\$	How often?	
Other deductions Type:	\$	How often?	
35. Complete this question if PERSON 2's income changes during the year, like if PERSON 2 only works at a job for part of the year or receives a benefit for certain months. If you don't expect changes to PERSON 2's monthly income, skip to the next person.			
PERSON 2's total income this ye	ear	PERSON 2's total income <b>next</b> year	
\$		\$	

Thanks! This is all we need to know about PERSON 2.



# **STEP 3:** American Indian or Alaska Native (AI/AN) family member(s)

<ol> <li>Are you or is anyone in your family American Indian or Alaska Native</li> <li>NO. If no, continue to Step 4.</li> <li>YES. If yes, continue to Step 4, plus complete Appendix B and include with applications.</li> </ol>	
STEP 4: Your family's health coverage	
<ol> <li>For every year that you got a premium tax credit, did your household file a tay and reconcile any premium tax credit you used?</li> <li>YES, premium tax credits were reconciled.         <ul> <li>Fill in the circle only if ALL of these apply to you:</li> <li>You used advance payments of premium tax credits (APTC) in one or more p to help lower your costs for Marketplace coverage.</li> <li>The tax filer for your household filed a federal income tax return for each of years.</li> <li>The tax filer(s) submitted IRS Form 8962 (healthcare.gov/help/reconciling-yeardit/) with the tax return.</li> </ul> </li> </ol>	ast years these
2. Was anyone on this application found not eligible for Medicaid or the Children's Health Insurance Program (CHIP) in the past 90 days?  (Select yes only if someone was found not eligible for this coverage by your state, not by the Marketplace.)  Who?  Or, was anyone on this application found not eligible for Medicaid or CHIP due to their immigration status since October 1, 2013?	
Who?  Did anyone on this application apply for coverage during the Marketplace open enrollment period?  Who?	
3. Is anyone listed on this application offered health coverage from a job?  Check yes even if the coverage is from someone else's job, like a parent or spouse, even if they don't accept the coverage.  O YES. Continue and then complete Appendix A.  Is this a state employee benefit plan?	Yes ○ No

CONTINUED ON NEXT PAGE



(	Is anyone enrolled in health coverage now?  YES. If yes, continue to question 5.  NO. If no, SKIP to Step 5.	
\ -	Information about current health coverage.  (Make a copy of this page if more than 2 people have health coverage).  Write the type of coverage, like employer insurance, COBRA, TRICARE, VA health care program, Peace Corps, or other. (Do have Direct Care or Line of Duty.)	Medicaid, CHIP, Medicare,
	Name of person enrolled in health coverage	
	Type of coverage:  ○ Employer insurance ○ COBRA ○ Medicaid ○ CHIP ○ VA health care program ○ Peace Corps ○ Other	○ Medicare ○ TRICARE
PERSON 1:	If it's employer insurance: (You'll also need to complete Appeloame of health insurance company	Policy/ID number
	<b>If it's another kind of coverage:</b> ○ Fill in if this is Marketpl Name of health insurance company	ace health coverage. Policy/ID number
	Is this a limited-benefit plan, like a school accident policy?	O Yes O No
	Name of person enrolled in health coverage	
	Type of coverage:  ○ Employer insurance ○ COBRA ○ Medicaid ○ CHIP  ○ VA health care program ○ Peace Corps ○ Other	○ Medicare ○ TRICARE
PERSON 2:	If it's employer insurance: (You'll also need to complete Appel Name of health insurance company	Policy/ID number
	<b>If it's another kind of coverage:</b> ○ Fill in if this is Marketpl Name of health insurance company	ace health coverage. Policy/ID number
	Is this a limited-benefit plan, like a school accident policy?	O Yes O No

CONTINUED ON NEXT PAGE





# **STEP 5:** Your agreement & signature

1.	Do you ag	ree to allov	v the Marketplace to use income da	ata,
	including	informatio	on from tax returns, for the next 5	years?○Yes ○No
			rmine your eligibility for help paying for c	
	,		e Marketplace to use updated income da	
			rketplace will send a notice and let you m	,
	•		make sure you're still eligible, and may h s. You can opt out at any time.	have to ask you to prove that
	<b>If no,</b> auton	natically upda	ite my information for the next:	
	○ 4 years	○ 2 years	O Don't use my tax data to renew my	eligibility for help paying
	○3 years	○1 year	for health coverage (selecting this op ability to get help paying for coverag	3 1
2.	Is anyone	applying fo	or health insurance on this applica	tion incarcerated
	(detained	or jailed)?		○Yes ○ No
	<b>If yes</b> , tell us person is:	s the person's	name. The name of the incarcerated	○ Fill in here if this — person is facing
				disposition of charges.
Ιf	anyone on	this applic	ation is eligible for Medicaid:	

- I'm giving to the Medicaid agency our rights to pursue and get any money from other health insurance, legal settlements, or other third parties. I'm also giving to the Medicaid agency rights to pursue and get medical support from a spouse or parent.
- Does any child on this application have a parent living outside
- If yes, I know I'll be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell Medicaid and I may not have to cooperate.
- I'm signing this application under penalty of perjury, which means I've provided true answers to all the questions on this form to the best of my knowledge. I know that I may be subject to penalties under federal law if I intentionally provide false or untrue information.
- I know that I must tell the Health Insurance Marketplace within 30 days if anything changes (and is different than) what I wrote on this application. I can visit HealthCare.gov or call 1 - 800 - 318 - 2596 to report any changes. I understand that a change in my information could affect my eligibility as well as eligibility for member(s) of my household.
- I know that under federal law, discrimination isn't permitted on the basis of race, color, national origin, sex, age, sexual orientation, gender identity, or disability. I can file a complaint of discrimination by visiting www.hhs.gov/ocr/office/file.

CONTINUED ON NEXT PAGE





I know that information on this form will be used only to determine eligibility for health coverage, help paying for coverage (if requested), and for lawful purposes of the Marketplace and programs that help pay for coverage.

We need this information to check your eligibility for help paying for health coverage if you choose to apply. We'll check your answers using information in our electronic databases and databases from the Internal Revenue Service (IRS), Social Security, the Department of Homeland Security, and/or a consumer reporting agency. If the information doesn't match, we may ask you to send us proof.

#### What should I do if I think my eligibility results are wrong?

If you don't agree with what you qualify for, in many cases, you can ask for an appeal. Please review your eligibility notice to find appeals instructions specific to each person in your household who applies for coverage, including how many days you have to request an appeal. Here's important information to consider when requesting an appeal:

- You can have someone request or participate in your appeal if you want to. That person can be a friend, relative, lawyer, or other individual. Or, you can request and participate in your appeal on your own.
- If you request an appeal, you may be able to keep your eligibility for coverage while your appeal is pending.
- The outcome of an appeal could change the eligibility of other members of your household.

To appeal your Marketplace eligibility results, visit **HealthCare.gov/marketplace-appeals**. Or call the Marketplace Call Center at 1 - 800 - 318 - 2596. TTY users should call 1 - 855 - 889 - 4325. You can also mail an appeal request form or your own letter requesting an appeal to Health Insurance Marketplace, Dept. of Health and Human Services, 465 Industrial Blvd., London, KY 40750-0001. You can appeal eligibility for purchasing health coverage through the Marketplace, enrollment periods, tax credits, cost-sharing reductions, Medicaid, and CHIP, if you were denied these. If you qualify for tax credits or cost-sharing reductions, you can appeal the amount we determined you're eligible for. Depending on your state, you may be able to appeal through the Marketplace or you may have to request an appeal with the state Medicaid or CHIP agency.

PERSON 1 should sign this application. If you're an authorized representative, you may sign here as long as PERSON 1 signed Appendix C.

	Signature	Date signed (mm/dd/yyyy)
$\rightarrow$		

If you're signing this application outside of Open Enrollment (between November 1 and January 31), make sure you review Appendix D ("Questions about life changes").

# **STEP 6:** Mail completed application



Mail your signed application to: **Health Insurance Marketplace Dept. of Health and Human Services** 465 Industrial Blvd. London, KY 40750-0001



If you want to register to vote, you can complete a voter registration form at www.eac.gov.

### Getting Help in a Language Other than English

If you, or someone you're helping, has questions about the Health Insurance Marketplace, you have the right to get help and information in your language at no cost. To talk to an interpreter, call **1-800-318-2596**.

Here's a listing of the available languages and the same message provided above in those languages:

#### **Español (Spanish)**

Usted tiene el derecho a recibir ayuda e información en su idioma sin costo alguno. Para comunicarse con un intérprete en español relacionado con el Mercado de seguros médicos, llame al 1-800-318-2596.

### 中文 (Chinese)

你有權利免費用您的語言獲得幫助和資訊。要用中文與傳譯員探討健康保險市場,請致電 1-800-318-2596。

### tiếng Việt (Vietnamese)

Quý vị có quyền nhận sự giúp đỡ và thông tin bằng ngôn ngữ của mình miễn phí. Để nói chuyện với một thông dịch viên bằng tiếng Việt về Thị Trường Bảo Hiểm Sức Khỏe, xin gọi số 1-800-318-2596.

#### 한국어 (Korean)

귀하는 귀하의 언어로 도움과 정보를 무료로 받을 수 있는 권리가 있습니다. 한국어로 건강 보험 시장(Health Insurance Marketplace)에 대하여 통역사에게 이야기하려면, 1-800-318-2596 번으로 전화하십시오.

#### (Arabic) العربية

لك الحق في الحصول على المساعدة والمعلومات في اللغة الخاصة بك مجانا. وللتحدث مع مترجم في اللغة العربية حول سوق التأمين الصحى، يرجى الاتصال على 2596-11-800.

#### Kreyòl (French Creole)

Ou gen tout dwa pou resevwa èd ak enfòmasyon nan lang ou pou gratis. Pou pale avèk yon entèpretè an Kreyòl konsènan Mache Asirans Medikal (Health Insurance Marketplace), rele 1-800-318-2596.

### Tagalog (Tagalog)

Mayroon kang karapatan makakuha ng tulong at impormasyon sa iyong wika na walang gastos. Upang makipag-usap sa isang tagapagsalin sa Tagalog tungkol sa Health Insurance Marketplace, tumawag sa 1-800-318-2596.

#### Getting Help in a Language Other than English (Continued)

#### Polski (Polish)

Każdy ma prawo uzyskać bezpłatnie pomoc i informacje we własnym języku. Aby porozmawiać z tłumaczem po polsku na temat Rynku Ubezpieczeń Zdrowotnych (Health, Insurance Marketplace), należy zadzwonić pod numer 1-800-318-2596.

#### Русский (Russian)

Вы имеете право бесплатно получить помощь и информацию на родном языке. Чтобы поговорить с переводчиком на русском о платформе Health Insurance Marketplace (рынок медицинского страхования), позвоните по телефону 1-800-318-2596.

#### Français (French)

Vous avez le droit d'obtenir de l'aide et des renseignements dans votre langue sans aucun coût. Pour consulter un interprète en français quant au Marché d'assurance santé, composez le 1-800-318-2596.

#### **Deutsch (German)**

Sie haben das Recht, Hilfe und Informationen kostenlos in Ihrer eigenen Sprache in Anspruch zu nehmen. Um mit einem Dolmetscher für die deutsche Sprache über den "Health Insurance Marketplace" zu sprechen, rufen Sie bitte diese Nummer an: 1-800-318-2596.

### ગુજરાતી (Gujarati)

તમને વિના મૂલ્યે તમારી ભાષામાં મદદ અને માહિતી મેળવવાનો અધિકાર છે. આરોગ્ય વીમા વ્યાપારબજાર વિશે દુભાષિયા સાથે ગુજરાતીમાં વાતચીત કરવા, ક્રૉલ કરો 1-800-318-2596

#### Português (Portuguese)

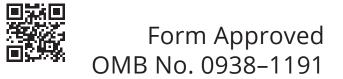
Você tem o direito de obter ajuda e informação em seu idioma e sem nenhum custo adicional. Para falar com um intérprete de [Português] sobre o Mercado de Seguros de Saúde, ligue para 1-800-318-2596.

### **Italiano (Italian)**

Se voi, o una persona che state aiutando volete chiarimenti mercato delle assicurazioni mediche (Health Insurance Marketplace), avete il diritto di ottenere assistenza e informazioni nella vostra lingua a titolo gratuito. Per parlare con un interprete potete chiamare il numero 1-800-318-2596

### 日本語 (Japanese)

ご自身か、もしくはサポートされている誰かがHealth Insurance Marketplaceに問い合わせたい場合は、日本語サポートと情報提供を無料で得る資格を有しています。1-800-318-2596までご連絡いただき、通訳とお話しください。



# Appendix A

#### **Health Coverage from Jobs**

You **DON'T** need to answer these questions unless someone in the household is eligible for health coverage from a job, even if they don't accept the coverage. Attach a copy of this page for each job that offers coverage.

#### Tell us about the job that offers coverage.

Make a copy of this page and take it to the employer who offers coverage to help you answer these questions.

EMPLOYEE INFORMATION	
1. Employee name (First, Middle, Last)	2. Employee Social Security Number
EMPLOYER INFORMATION	
3. Employer/company name	
4. Employer Identification Number (EIN)	5. Employer phone number
Now, enter the information of the per employee benefits. We may contact the	son or department who manages is person if we need more information:
6. Person or department we can contact about	ut employee health coverage
7. Employer address (the Marketplace may se	end notices to this address)
8. City	9. State 10. ZIP code
11. Phone number (if different from above)	I2. Email address
	12. Efficie dadi C55

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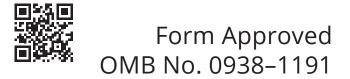


# **Appendix A** (continued)

13. Is the employee currently eligible for coverage of employee become eligible in the next 3 months?	fered by this employer, or will the
○ YES (Continue)	ONO (EMPLOYER: STOP
a. If the employee isn't eligible today, including as a result of a waiting or probationary period, when will the employee be eligible for coverage? (mm/dd/yyyy)	and return this form to the employee. <b>EMPLOYEE:</b> return to your application for Marketplace coverage.)
<ul><li>b. Does the employer offer a health plan that codependent(s)?</li><li>YES. If yes, which people? O Spouse O Dependent</li></ul>	
List the names of anyone else who is eligible for co	verage from this job.
Name	
Name	
Name	

CONTINUED ON NEXT PAGE





# **Appendix A** (continued)

Ten us about the lowest-cost health plan offered by this employer.
14. Does the employer offer a health plan that meets the minimum value standard*? ○ <b>YES</b> (Go to question 15.) ○ <b>NO</b> (STOP and return this form to employee.)
15. How much would the employee have to pay for the lowest cost plan offered <b>to the employee only</b> that meets the minimum value standard*? Don't include family plans. <b>NOTE:</b> If the employer offers wellness programs, enter the premium that the employee would pay if the employee goat the maximum discount for any tobacco cessation programs and didn't get any other discounts based on wellness programs.
a. Employee would pay this premium: <b>\$ NOTE:</b> Enter the lowest amount the employee could pay for health coverage.
<ul> <li>b. Employee would pay this amount:</li> <li>○ Weekly ○ Every 2 weeks ○ Twice a month</li> <li>○ Once a month ○ Quarterly ○ Yearly</li> </ul>
(Go to next question.)
<ul> <li>16. What changes will the employer make for the new plan year?</li> <li>○ Employer won't offer health coverage as of this date: (mm/dd/yyyy)</li> <li>○ The premium amount will change for the lowest-cost plan that meets the minimum</li> </ul>
value standard* and is available to the employee only. (Premium should only reflect discounts for tobacco cessation programs. See question 15.)
<ul> <li>a. Employee would pay this premium: \$</li> <li>b. How often?</li> <li>O Weekly O Every 2 weeks O Twice a month</li> <li>Once a month O Quarterly O Yearly</li> </ul>
c. Date of change: (mm/dd/yyyy)
○I don't know if the employer will make changes.
○ Employer won't make any of these changes.

<sup>\*</sup>A health plan meets the minimum value standard if pays at least 60% of the total cost of medical services for a standard population and offers substantial coverage of hospital and doctor services. Most job-based plans meet the minimum value standard.

# **Appendix B**

#### American Indian or Alaska Native Family Member (AI/AN)

Complete this appendix if you or a family member are American Indian or Alaska Native and are applying for coverage. Submit this with your "Application for Health Coverage & Help Paying Costs."

#### Tell us about your American Indian or Alaska Native family member(s).

American Indians and Alaska Natives can get services from the Indian Health Services, tribal health programs, or urban Indian health programs. They also may not have to pay cost sharing and may get special monthly enrollment periods. Answer the questions below to make sure your family gets the most help possible.

NOTE: If you have more people to include, make a copy of this page and attach.

	1. Name (First name, Middle	name, Last name)	
	2. Member of a federally reco	ognized tribe?	○Yes ○No
	<b>If yes,</b> Tribe name:		State tribe is located in:
<del></del>	health program, or urban	n a service from the Indian Health Se Indian health program, or through a	referral from one of
AI/AN PERSON 1	health programs, or urban	e to get services from the Indian Hea Indian health programs, or through	a referral from one of
AI/AN F	Insurance Program (CHIP). application that includes m		ften) reported on your
	<ul> <li>Per capita payments fro leases, or royalties</li> </ul>	m a tribe that come from natural re	sources, usage rights,
		resources, farming, ranching, fishing Indian trust land by the Departmer r reservations)	-
	<ul> <li>Money from selling thin</li> </ul>	gs that have cultural significance	
		How often?	
	\$		

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# **Appendix B** (continued)

	1. Name (First name, Middle nar	ne, Last name)	
	2. Member of a federally recogni	zed tribe?	○Yes ○No
	If yes, Tribe name:		State tribe is located in:
2:	3. Has this person ever gotten a health program, or urban Indiathese programs?	an health program, or throug	h a referral from one of
AI/AN PERSON 2		lian health programs, or throu	ugh a referral from one of
AI/AN B	<ul> <li>4. Certain money received may no linear li</li></ul>	any income (amount and hoey from these sources:	w often) reported on your
	<ul> <li>Payments from natural reso</li> </ul>	ources, farming, ranching, fish dian trust land by the Departr servations)	
	Money from selling things that have cultural significance		
	Нс	ow often?	
	\$		

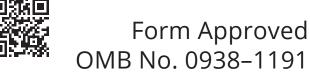


# **Appendix C**

#### Assistance with completing this application

For certified application counselors, navigators, agents, and brokers only

Complete this section if you're a certified application counselor, navigator, agent, or broker filling out this application for somebody else. 1. Application start date (mm/dd/yyyy) 2. First name, Middle name, Last name, & Suffix 3. Organization name 4. ID number (if applicable) 5. Agents/Brokers only: NPN number You can choose an authorized representative. You can give a trusted person permission to talk about this application with us, see your information, and act for you on matters related to this application, including getting information about your application and signing your application on your behalf. This person is called an "authorized representative." If you ever need to change or remove your authorized representative, contact the Marketplace. If you're a legally appointed representative for someone on this application, submit proof with the application. 1. Name of authorized representative (First name, Middle name, Last name) 2. Address 3. Apartment or suite number 4. City 5. State 6. ZIP code 7. Phone number 8. Organization name 9. ID number (if applicable) By signing, you allow this person to sign your application, get official information about this application, and act for you on all future matters related to this application. 10. Signature of PERSON 1 listed on this application **11. Date signed** (mm/dd/yyyy)



Date coverage ended or

# **Appendix D**

Names

(You must complete the rest of this application along with this page. Don't submit this page by itself.)

#### **Questions about life changes**

If anyone on this application experienced certain life changes in the past 60 days, fill out the following questions. Certain life changes allow your coverage through the Marketplace to start right away. We also recommend you answer these questions if you're applying after the annual Open Enrollment Period ends and before the next annual Open Enrollment Period starts.

These questions are optional. If your life circumstances haven't changed, you can leave the answers blank. You can enroll in Medicaid and the Children's Health Insurance Program (CHIP) any time of the year, even if you didn't experience life changes. Members of federally recognized tribes and Alaska Native shareholders can enroll in coverage through the Marketplace any time of the year.

#### Tell us about changes in your household.

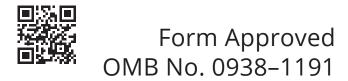
1. Did anyone lose qualifying health coverage in the last 60 days, or expect to lose qualifying health coverage in the next 60 days?

	will end (mm/dd/yyyy)
Check here if coverage ended because not paying premiums.	
2. Did anyone get married in the last 60 days?	
Names	Date (mm/dd/yyyy)
3. Did anyone get released from incarceration (detention or ja	il) in the last 60 days?
Names	Date (mm/dd/yyyy)
4. Did anyone gain eligible immigration status in the last 60 d	ays?
Names	Date (mm/dd/yyyy)
5. Was anyone adopted, placed for adoption, or placed for fos	ter care in the last 60 days?
Names	Date (mm/dd/yyyy)

CONTINUED ON NEXT PAGE







# **Appendix D** (continued)

last 60 days?	
Names	Date (mm/dd/yyyy)
7. Did anyone change their primary place of liv	ring in the last 60 days?
<b>7. Did anyone change their primary place of liv</b> Names	ring in the last 60 days?  Date of move (mm/dd/yyyy)