INSTRUCTIONS FOR THE DESIGNATED ORGANIZATION TO ASSIGN UNIQUE CAC IDENTIFICATION NUMBERS TO ITS STAFF & VOLUNTEERS WHO WISH TO BECOME CERTIFIED APPLICATION COUNSELORS

- 1. Identify the designee number assigned to your organization by CMS;
 - a. The designee number is included in the body of the email you received from CMS. It is an eight-character number assigned specifically to your organization (e.g., **NYCACA00**).
- 2. As a designated organization, you are tasked with assigning your staff and volunteers with a unique CAC identification number (see below).
- 3. How to create unique CAC identification numbers relevant to the staff/volunteers of your organization?
 - a. Take your designee number (8 characters), e.g., NYCACA00;
 - b. Add five characters, e.g., NYCACA0000001;
 - i. Assign that number to staff/volunteer in ascending order (13 characters in total).
 - 1. NYCACA0000001
 - 2. NYCACA0000002
 - 3. **NYCACA00**00003
 - ii. Keep track of the assigned numbers.
- 4. What your organization should avoid:
 - a. Do not recycle unique CAC identification number.
 - i. When a staff or volunteer stops serving as a CAC or leaves the organization, the number should not be reassigned or recycled.
 - b. Be very clear as to whether one of the five characters (added to the root of the assignee number) is the number zero or the letter "O."
- 5. How is this unique CAC identification number useful to my staff/volunteer?
 - a. The thirteen (13) character CAC identification number assigned by the organization to the individual (staff/volunteer), will be required for the training registration (see "Instructions for potential certified application counselors to access training through the Medicare Learning Network");
 - Once the training is completed successfully by the staff/volunteer, the designated organization will use that same unique CAC identification number (assigned to that one staff/volunteer) for the certificate the organization will issue to the individual CAC;
 - c. The CAC will display the certificate as they assist consumers; and
 - d. The CAC will enter their unique CAC identification number in the applications of consumers they assist.

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